EPJC® Insurance Brokers & Consultants

Utilize Data to Drive Engagement

Workplace Wellbeing Design and Targeted Condition Care Opportunities

Session 5

EDGEWOOD PARTNERS INSURANCE CENTER | CA LICENSE 0B29370

Meet the Panelists



Brandon Castel

Mid-Market Sales Manager Omada Health



Chris Rogers

Account Executive Omada Health



Today's Facilitator

Erin Milliken

Wellness Consultant EPIC Brokers



Davin Millholland

Chief Actuary EPIC Brokers



Will Herold

Consultant/Producer EPIC Brokers

Registration Survey Results



Does your organization partner with a condition management vendor?	Does your organization utilize a third party data analytics vendor?





Answering the 'WHY'

Currently, most employers are <u>**not**</u> maximizing the use of data to design their workplace wellbeing program...

- Data analytics is a critical tool in the healthcare industry
- Used to shape effective workplace wellness programs
- Healthcare claims can inform employers of highest risks among population
- Used for targeted messaging and intervention
- Purposefully drive engagement through targeted intervention

Why should employers utilize data to structure their wellbeing program?

What is the biggest obstacle that you've seen employers have to overcome when seeking and utilizing program data?

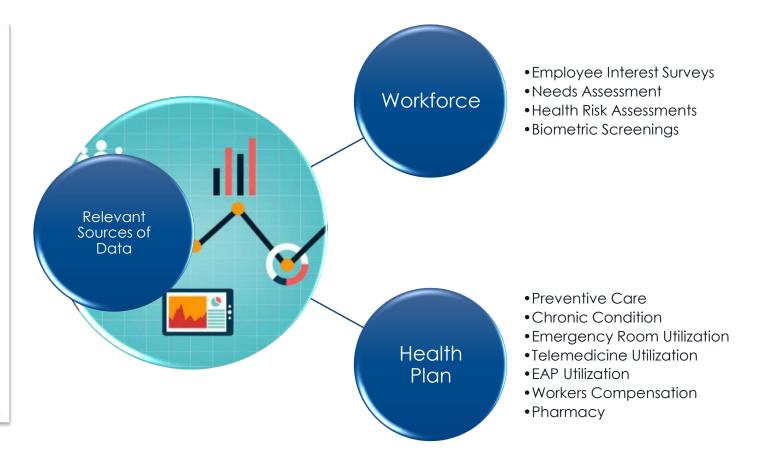


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Relevant Sources of Data to Assist with Program Design

When designing a workplace wellbeing program, a key aspect is to implement interventions for all dimensions of wellbeing....

- Workplace wellbeing is much
 bigger than just physical health
- Employees have multi-dimensional lives, therefore the wellbeing strategy should be multidimensional
- The program should include interventions for not only physical wellbeing, but also financial and emotional/mental



Maximizing the Use of Data to Drive Engagement

According to Optum Consumer Engagement Survey Results, Less than 1/3 of employees are actively engaged in their jobs, and even fewer regularly participate in programs and benefits offered to improved their health and health care experience.

When employees are engaged...

Maximize the use of data available

- Identify top health concerns in population
- Review preventive care rates
- Receive aggregate biometric screening
 report and/or health risk assessment reports
- Send out **targeted messaging** to population
- Measure, measure, measure!



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Case Study: Data-Drive Strategy



Case Study:

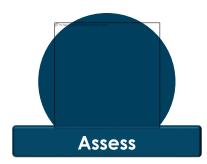
Manufacturing Client

Employee Size: 3,500 Year 1 Enrollments: 302

Based on claims data, this client realized it had a major issue with Diabetes. HR leaders wanted design an incentive strategy that rewards members for taking the step of enrolling in Omada, and also drive better adherence to tracking blood glucose among their high population of members with Diabetes.



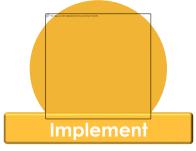
Next Steps to Develop a Data-Driven Wellbeing Plan



- Review current sources of data
- Identify any gaps in information
- Determine top health concerns and population needs



- Garner support from your internal teams
- Utilize data gathered to plan appropriate interventions
- Strategize with a multiyear approach in mind



- Determine timeframe for any new vendor implementation
- Plan a strategic communication strategy
- Launch wellbeing plan to population
- Utilize internal support teams to get messaging to population and to promote the program



Best Practices

- Leadership support
- Long-term
- Holistic Approach
- Communications & Marketing
- Impactful Incentives
- Data & Reporting



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ADDITIONAL QUESTIONS, RESOURCES, CONTACTS



Take part in our Workplace Wellness Survey!

Gain insights into what other employers are offering as part of their wellness program.

Head over to our Way to Wellness Virtual HR Summit website and click 'Take our Workplace Wellness Survey' to participate.

Fill out our short <u>10</u> question survey, TODAY!





Appendix

Experience Omada - 3-Week VIP

To participate, please reach out to Chris Rogers (<u>chris.rogers@omadahealth.com</u>) to complete the signup process.

VIP Experience - (Prevention focused)

Complete the Application & Sign-up process just like potential members.

Receive the Welcome Kit - Smart Scale included (you get to keep afterwards)

Provide your feedback after the 3-week experience

VIP differences between Member program

Three weeks in length

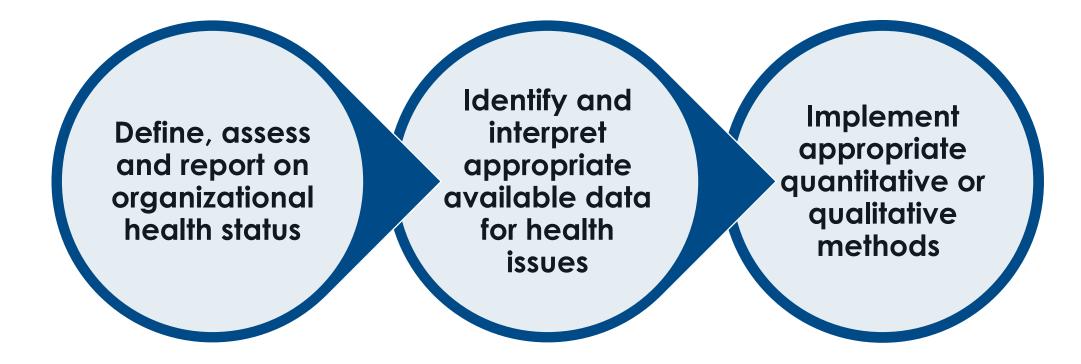
VIP does not include a Peer Group

You do NOT have to clinically qualify for the program



EPIC Wellness and Health Management

EPIC's Wellness and Health Management practice helps create a strategy around employee health management and enhancing organizational culture. Our team of consultants strives to establish an environment that aligns efforts, resources and initiatives with the core values and principles of the organization.



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Meet the Team



Craig Schmidt Director Wellness & Health Management Solutions



Erin Milliken

Wellness Consultant



Claire Letourneau

Senior Account Exec. Wellness

EPIC Wellness & Health Management



Amanda LaPointe

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Ayana Collins

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