



With considerable healthcare insurance and risk management experience, our captive consulting practice helps healthcare captives operate efficiently with ideal program structure, design, strategy and education. Our team identifies the best insurance program providing optimal coverage, customized to your needs, at the most competitive price.

Assistance in Four Key Areas

We achieve optimal performance of your healthcare captive by providing consultative service in critical areas.



Program Structuring

- Manuscript captive coverages
- Evaluate expansion opportunities
- Reinsurance placements



Efficient Design

- Identify alternatives for surplus
- Grant program initiatives
- Internal allocation of costs



Setting Strategy

- Financial dashboard reporting
- Participation at board meetings
- Capital adequacy studies



Educational Opportunities

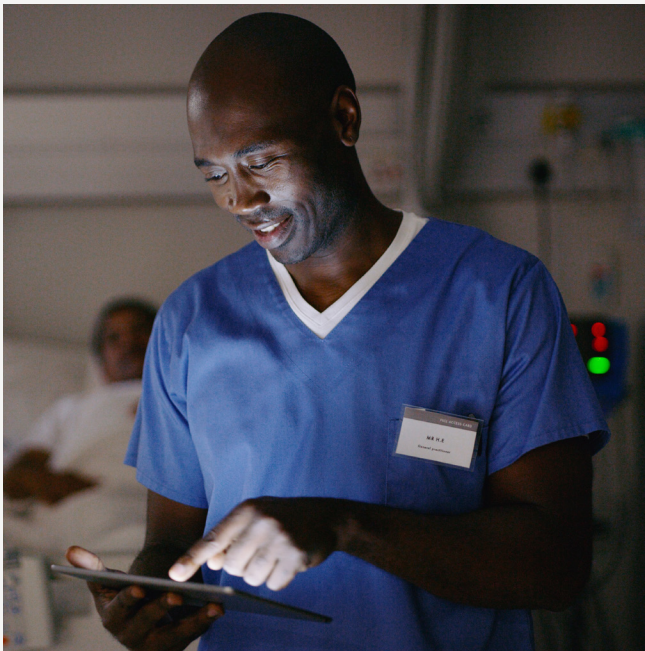
- Conduct internal Captive 101 sessions
- Frequent speakers at healthcare conferences
- Captive governance recommendations

Ongoing Captive Consulting

A key difference between EPIC and competitors is our emphasis on the efficient operations of existing captives. We optimize captive operations and institute proper governance.

At times, our recommendations have included:

- Expansion
- Reconciliation of investment strategy with payment patterns
- Alternative domicile evaluation
- Evaluation of loss portfolio transfers and other alternative finance mechanisms
- Review of all direct and reinsurance policies



Captive Expansion

As captives mature, there is a natural tendency to expand the risk portfolio through increased retentions, the introduction of new coverages or simply transitioning from reinsurance to direct placements. Our role in this process is to ensure any substantive changes are prudently undertaken given the unique profile of each captive client.

Captive Feasibility Studies

We assist your organization with feasibility studies that outline the advantages and disadvantages of a captive; identify and recommend coverages, limits and retentions; and suggest optimal program structure. Among other things, our comprehensive report addresses domicile selection, outlines tax issues, creates five-year pro formas, and suggests funding and capitalization levels.

Contact Us

Connect with us today for assistance evaluating and optimizing your healthcare captive.



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